



# The Baroda Rayon Corporation Ltd.

CIN: L45100GJ1958PLC000892

P O Fatehnagar, Udhna, Surat 394 220

Tel : 0261-2899555

Email : brcsurat@gmail.com

Website : www.brcl.in

22<sup>nd</sup> February, 2022

To  
Department of Corporate Services  
BSE Limited  
P J Towers,  
Dalal Street,  
Mumbai - 400001.

**Sub- Intimation of Listing Approval obtained from BSE Limited ('BSE') for 1,88,35,000 Equity Shares of Rs. 10/- each bearing Distinctive Nos. From 50210353 to 69045352 issued pursuant to Preferential Allotment in terms of Sanctioned Scheme approved by Hon'ble BIFR.**

**Ref - BSE Scrip code - 500270.**

Dear Sir,

Apropos to above captioned matter, we wish to inform you that the Company has been granted Listing Approval in respect of the captioned shares by the BSE E-Letter dated February 21, 2022 bearing reference no. LOD/PREF/PB/FIP/1925/2021-22, a copy of which is enclosed herewith.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

**For The Baroda Rayon Corporation Limited**

*Kunjal S Desai*

**Kunjal Desai  
Company Secretary**

Encl: a/a



LOD/PREF/PB/FIP/1925/2021-22

"E-Letter"

February 21, 2022

The Company Secretary  
**BARODA RAYON CORPORATION LTD.**  
Fateh Nagar, Surat,  
Gujarat – 394220

Dear Sir/Madam,

- Re: Listing of 1,00,00,000 equity shares of Rs. 10/- each issued at a premium of Rs. 10/- bearing distinctive numbers from 50210353 to 60210352 issued to promoters and
- 88,35,000 equity shares of Rs. 10/- each issued at a premium of Rs. 20.69/- bearing distinctive numbers from 60210353 to 69045352 issued to non-promoters on a preferential basis pursuant to BIFR Order.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding up to 6 months post trading (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sd/-  
**Sabah Vaze**  
Manager

c.c.: Central Depository Services (India) Ltd.,  
Trade World, Kamala Mill Compound,  
Lower Parel, Mumbai- 400 013.

National Securities Depository Ltd.,  
Marathon Futurex, A-Wing, 25th Floor,  
NM Joshi Marg, Lower Parel, Mumbai-400 013.

For The Baroda Rayon Corporation Ltd.

*Kunjil S. Desai*  
Company Secretary